

**SKP RESOURCES BHD**  
(Company No: 524297-T)  
Incorporated in Malaysia under the Companies Act, 1965

**UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT**

	<b>12 months ended 31/03/2009 RM'000 (Unaudited)</b>	<b>12 months ended 31/03/2008 RM'000 (Audited)</b>
<b>Cash flows from operating activities</b>		
Profit before taxation	5,348	21,681
Adjustments for:		
Depreciation	10,034	10,244
Property, plant and equipment written off	81	1
Diminution in value of quoted shares	305	-
Impairment loss on quoted shares	-	172
Impairment on goodwill	5,398	-
Provision for unutilised annual leave		35
(Gain)/Loss on disposal of property, plant and equipment	474	54
Unrealised foreign exchange losses	-	(26)
Interest expense	205	642
Dividend income	-	(10)
Interest income	(255)	(315)
Operating profit before working capital changes	<u>21,590</u>	<u>32,478</u>
(Increase)/decrease in inventories	1,835	(2,380)
(Increase)/decrease in receivables	(1,545)	5,170
Increase / (decrease) in payables	(406)	(600)
Cash generated from operations	<u>21,474</u>	<u>34,668</u>
Interest paid	(205)	(642)
Taxes refund	-	-
Taxes paid	(2,574)	(3,704)
Net cash generated from operating activities	<u>18,695</u>	<u>30,322</u>
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(4,008)	(13,062)
Purchase of other investment	-	-
Proceeds from disposal of property, plant and equipment	429	585
Proceeds from disposal of treasury shares	-	468
Sales / (Purchase) of other investments	10	1,000
Capital repayment from quoted shares	-	23
Dividend received	-	10
Interest received	255	315
Net cash used in investing activities	<u>(3,314)</u>	<u>(10,661)</u>
<b>Cash flows from financing activities</b>		
Repayment of hire purchase	(1,852)	(3,225)
Repayment of term loan	(2,025)	(6,137)
Sale of treasury shares	-	-
Dividend paid	(2,993)	(2,993)
Net cash generated from financing activities	<u>(6,870)</u>	<u>(12,355)</u>
<b>Net decrease in cash and cash equivalents</b>	<b>8,511</b>	<b>7,306</b>
Effects of exchange rate changes	-	-
Cash and cash equivalents at beginning of period	17,423	10,117
<b>Cash and cash equivalents at end of period</b>	<u><u>25,934</u></u>	<u><u>17,423</u></u>
<b># Represented by:</b>		
Cash at Bank	<u>25,934</u>	<u>17,423</u>
	<u>25,934</u>	<u>17,423</u>

The Unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the annual financial statements for the year ended 31 March 2008.